

Estate Planning, Homestead Exemption, and the Save Our Homes CAP

Dorothy Jacks, Timothy Bean, and Laird A. Lile



193.1554 F.S. – Non-Homestead Properties





1. Beginning 2009, the 10% CAP Saving became effective.

2. Change of ownership means:

What is an Owner?

The diagram illustrates ownership with four examples:

- A woman with a house: "My house!"
- A man with a car: "My car!"
- A person with land: "All this land is mine!"
- A woman with a dog: "I love my dog!"

Red arrows point from each example to a central label: "House Owner", "Car Owner", "Dog Owner", and "Landowner".

**Somebody who owns something
If you own something, it belongs to you**



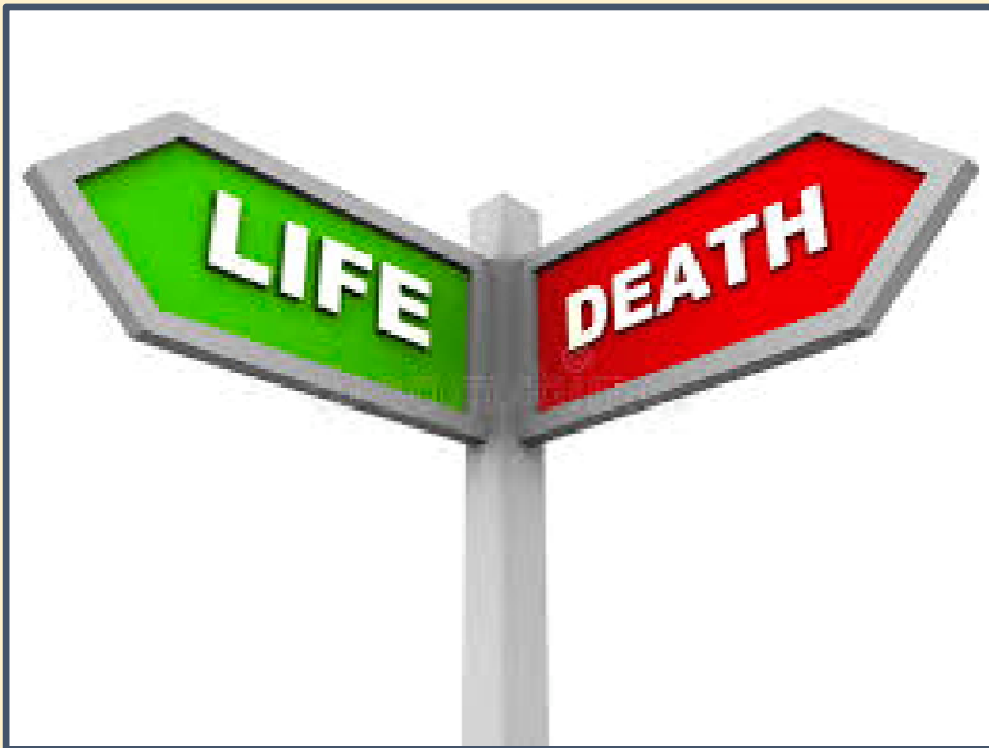
3. There is no
change of
ownership if:

193.155 Florida Statute - Homestead Property



1. Recapping





2. Changes that may occur after the death of a homeowner/s with Homestead Exemption.

3. Portability 193.155 (8) & Admin Code 12D-8.0065

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4. Considerations for Separated Spouses

5. Divorce -
Homestead
Property (Both
owners and both are
Homestead
Applicants)



6. Rental of Homestead Property





7. Homestead Exemption for Homeowners with special needs children

8. Tax Liens -
193.155 (10) F.S.



9. Doc Stamps 201.02 F.S.



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