

# LEGISLATIVE UPDATE

## TRUST AND ESTATE SECTION COLLIER COUNTY BAR ASSOCIATION

May 7, 2015

**LAIRD A. LILE**

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# Handout

- One for the History Books
- Guardianships
  - Durable Powers of Attorney
  - Emergency Temporary Guardians
  - For Profit Corporate Guardians
  - Health Care Surrogates
  - Professional Guardians
  - Abuse by Guardians
  - Settlement for Wards
  - Developmentally Disabled
- Estates and Tax Apportionment
  - Attorneys Fees
  - Notice of Administration
  - Personal Representative
  - Estate Tax Apportionment
- Health Care Surrogates
  - Define "Health care" and "Health information"
  - Limitations by Principal on Access to Health Information
  - Statutory Forms
  - Minors
- Electronic Notice for Trusts
- What Could Have Been
  - Digital Assets
  - Power of Attorney
  - Family Trust Companies
  - Notary Journals

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