

LEGISLATIVE UPDATE

TRUST AND ESTATE SECTION COLLIER COUNTY BAR ASSOCIATION

May 7, 2015

LAIRD A. LILE

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Handout

- One for the History Books
- Guardianships
 - Durable Powers of Attorney
 - Emergency Temporary Guardians
 - For Profit Corporate Guardians
 - Health Care Surrogates
 - Professional Guardians
 - Abuse by Guardians
 - Settlement for Wards
 - Developmentally Disabled
- Estates and Tax Apportionment
 - Attorneys Fees
 - Notice of Administration
 - Personal Representative
 - Estate Tax Apportionment
- Health Care Surrogates
 - Define "Health care" and "Health information"
 - Limitations by Principal on Access to Health Information
 - Statutory Forms
 - Minors
- Electronic Notice for Trusts
- What Could Have Been
 - Digital Assets
 - Power of Attorney
 - Family Trust Companies
 - Notary Journals

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